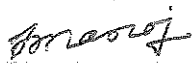


Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	SHAKTI PUMPS (INDIA) LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	M.L. SECURITIES AND FINANCE PRIVATE LIMITED		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BOMBAY STOCK EXCHANGE LIMITED 2. MADHYA PRADESH STOCK EXCHANGE LIMITED		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	7,38,142	5.26%	4.84%
b) Voting rights (VR) otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	6,00,000	N.A.	N.A.
Total (a+b+c)	13,38,142	N.A.	N.A.
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	6,00,000 (Conversion of Warrants into Equity Shares)	7.87%	N.A.
	6,00,000 (Bonus Shares on above)		
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument			

For Shakti Pumps (India) Ltd.,


Company Secretary.

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that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Total (a+b+c)	12,00,000	7.87%	
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	19,38,142	12.71%	N.A.
b) VRs otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.			
Total (a+b+c)	19,38,142	12.71%	N.A.
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	1. Preferential allotment- conversion of warrants into equity shares. 2. Bonus on above		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	11 th October, 2012		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs.14,04,37,930/- (No. of Equity Shares 1,40,43,793 of Rs.10/- each)		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs.15,24,37,930/- (No. of Equity Shares 15243793 of Rs.10/- each)		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	Nil		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Shakti Pumps (India) Ltd.,

Place: Pithampur

Date: 12.10.2012


Company Secretary.

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